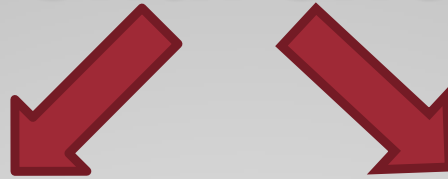


BUSINESS GROWTH THROUGH ACQUISITION



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A Strategic Acquisition will Increase shareholder value



- ❖ Build market share
- ❖ Enter new geographic markets
- ❖ Probe new markets by making strategic acquisitions

- ❖ Acquiring a superior distribution system
- ❖ Acquiring a unique production capability
- ❖ Functional skill transfer

Business Growth Through Acquisition

All industries are consolidating not only nationally but also a global basis.

What matters in the long run is not the price you pay but the inherent strengths of the business

Consolidation through aggressive acquisitions can create a strong and enduring advantage.

Better to overpay in an acquisition to acquire a star.

Services that our office provides

- Location of acquisition candidates
- Valuation Opinions
- Packaging the Product
- Negotiating the transaction



Business Broker

- Identifying the ideal candidate
- Working up a candidate profile
- Lay out best results approach
- Locate and evaluate prospects